

Use this form to execute a Qualified Domestic Relations Order (QDRO) of a traditional, SEP, or Roth IRA. If both the IRA Owner and the former spouse complete this form, only a photocopy of the QDRO is required. If the Owner does not sign this form, please submit a court-certified copy of the QDRO.

- **To Participant:** Please complete sections 1, 2, and 3 of this form according to the provisions contained in your QDRO and sign to show your consent to the QDRO transfer.
- **To the Former Spouse/Alternative Payee:** Please complete sections 4 and 5.

Please send completed form to:

Regular Mail Delivery

The Oberweis Funds
P.O. Box 711
Milwaukee, WI 53201-0711

Overnight Delivery

The Oberweis Funds
C/O UMB Fund Services, Inc.
235 W Galena Street
Milwaukee, WI 53212-3948

For assistance in completing this form, please call 800-245-7311.

1. IRA OWNER INFORMATION

Name	Taxpayer ID Number
Residence Address	
Primary Phone	Email Address
Date of Birth	
Name of Former Spouse	
Type of Transaction (select one): <input type="checkbox"/> Roth IRA <input type="checkbox"/> Traditional IRA <input type="checkbox"/> SEP IRA	

2. QDRO DISTRIBUTION AMOUNT (as directed in QDRO)

Fund Name/Account Number	Amount (\$) or Percentage (%)
Fund Name/Account Number	Amount (\$) or Percentage (%)

3. IRA OWNER CONSENT

I consent to the above QDRO transfer from my traditional, SEP, or Roth IRA to my former spouse. (If the IRA Owner does not sign below, a certified copy of the QDRO is required.)

X Signature of IRA Owner	Date
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A medallion signature guarantee is required if proceeds are going to a payee, address, or bank account other than those listed on your account; if the redemption is over \$50,000; or if you are depositing your distribution into a new non-IRA account that is registered to a name other than your name only.

A medallion signature guarantee may be obtained from a member of a national securities exchange, a U.S. commercial bank, trust company, or federally chartered savings and loan or other eligible guarantor institution.

A notary public is not an acceptable guarantor.

Medallion Signature Guarantee (if required)

4. TRANSFER INSTRUCTIONS

Transfer the assets as follows:

<input type="checkbox"/> My existing Oberweis Funds IRA account	Account Number
<input type="checkbox"/> A new Oberweis Funds IRA account (see enclosed IRA Application)	
<input type="checkbox"/> Transfer the assets to my existing account with another Custodian. An IRA Transfer Form from the Successor Custodian is attached.	

Note: A like IRA is required to process the transfer. Traditional and SEP IRA assets must transfer to a traditional IRA.



5. FORMER SPOUSE/ALTERNATIVE SPOUSE SIGNATURE

I certify that the above information is true and correct. I authorize the transfer of assets as directed above.

X

Signature of Former Spouse/Alternative Payee

Date

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Medallion Signature Guarantee (if required)